

*Penfolds*

Australia's Most Famous Wine

  
ROSEMOUNT  
ESTATE  
The prestige wine of Australia

  
LINDEMANS  
*making life more enjoyable*

27 May 2002

The Manager  
Stop 3-9  
Office of International Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street N W  
WASHINGTON D C 20549



SEC EXEMPTION NO 82-2692

Dear Sir/Madam

PROCESSED  
AUG 01 2002  
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FINANCIAL  
SUPPL

02 JUL 23 AM 10:01

**SOUTHCORP LIMITED - FILE 82-2692**

We enclose herewith for filing a copy of notice that was lodged with the Australian Stock Exchange today.

The notice is to be filed with respect to the Company's obligation pursuant to Rule 12g3-2(b). Please acknowledge receipt of this letter by stamping and returning the enclosed copy in the self addressed envelope provided for your convenience.

Yours faithfully  
SOUTHCORP LIMITED

*N M Hudson*

*per* M M HUDSON  
COMPANY SECRETARY

*He 7/23*

Encl

cc: Mark R. Saunders, Global Markets Capital Corp.

**SOUTHCORP**

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia  
Telephone +61 2 9465 1128 Facsimile: +61 2 9465 1182 E-mail: [nick.mowat@southcorp.com.au](mailto:nick.mowat@southcorp.com.au)



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Facsimile 1300 300 021

27 May 2002

Manager Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
10th Floor  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir/Madam

# **ALLOTMENT OF SHARES ON EXERCISE OF OPTIONS**

We advise that 10,000 additional fully paid ordinary shares in the capital of the Company were allotted on the exercise of options pursuant to the Southcorp Executive Share and Option Plan, as follows:

Date Shares Allotted	Number of Shares	Option Exercise Price	Date Options Granted
27 May 2002	10,000	\$5.38	12 November 1999

Application will be made by the Company for quotation of the shares by Australian Stock Exchange Limited.

Yours faithfully  
SOUTHCORP LIMITED

M M HUDSON  
COMPANY SECRETARY

**SOUTHCORP**

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403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia

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2 July 2002

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2 July 2002

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Company Announcements Office  
Australian Stock Exchange Limited  
10th Floor  
20 Bond Street  
SYDNEY NSW 2000

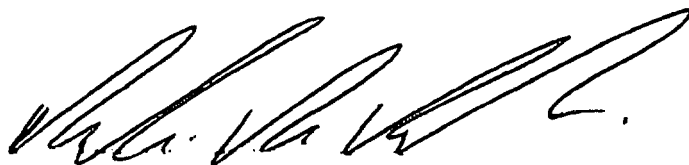
Dear Sir/Madam

**CANCELLATION OF OPTIONS**

We advise that, due to the cessation of employment of participants in the Southcorp Executive Share and Option Plan, 60,000 options to acquire additional fully paid ordinary shares in the capital of the Company have been cancelled in accordance with the rules of the Plan, as follows:

Date Options Granted	Exercise Price	Date Options Cancelled	No. Options Cancelled
10 October 2001	\$7.19	26 June 2002	10,000
10 October 2001	\$7.19	21 June 2002	50,000

Yours faithfully  
SOUTHCORP LIMITED



M M HUDSON  
COMPANY SECRETARY

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02 JUL 23 AM 10:50

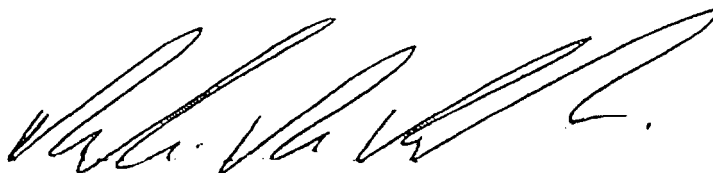
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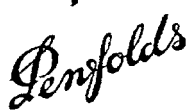
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Company Announcements Office  
Australian Stock Exchange Limited  
10th Floor  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir/Madam

## CANCELLATION OF OPTIONS

We advise that, due to the cessation of employment of participants in the Southcorp Executive Share and Option Plan, 90,000 options to acquire additional fully paid ordinary shares in the capital of the Company have been cancelled in accordance with the rules of the Plan, as follows:

Date Options Granted	Exercise Price	Date Options Cancelled	No. Options Cancelled
12 November 1999	\$5.38	30 June 2002	90,000

Yours faithfully  
SOUTHCORP LIMITED

M M HUDSON  
COMPANY SECRETARY

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